

## COMPANY SPOTLIGHT - IGO

**IGO has repositioned itself as the only company globally which can supply four critical materials that are essential for renewable energy generation, grid scale energy storage and electric vehicle battery materials: copper, nickel, cobalt and lithium.**

IGO owns and operates 100% of the Nova nickel-copper-cobalt operation in Western Australia. It is also invested in a lithium joint venture with Tianqi Lithium Corporation, which comprises a 51% stake in the Greenbushes Lithium Mine (the largest & lowest cost hard rock lithium mine globally) and a 100% interest in a downstream processing refinery at Kwinana in Western Australia to produce battery grade lithium hydroxide. Once commissioned, Kwinana will be the first fully automated lithium hydroxide refinery in Australia, producing battery grade lithium hydroxide from high quality spodumene concentrate from Greenbushes.

IGO has a strong focus on responsible production and integrates “Proactively Green thinking” and a sustainability framework into all aspects of its value chain.

### KPIs

- Lithium produced : IGO’s lithium joint venture has a 51% interest in the Greenbushes Lithium mine, which produced 700,000 tonnes of Lithium over CY20. IGO’s ‘share’ of this production is enough lithium to contribute to the production of over 3.5 million electric vehicles.
- Nickel, copper and cobalt produced : in FY20, IGO’s Nova mine produced 30,436 tonnes of nickel, 13,772 tonnes of copper, and 1,142 tonnes of cobalt.



### IGO Sub-Goal Alignment:

**SDG 7.2:** Increase substantially the share of renewable energy in the global energy mix.

This Report has been prepared and issued by Melior Investment Management Pty Limited (ACN 629 013 896) (Melior) as the investment manager of the Melior Australian Impact Fund (Fund). The Trust Company (RE Services) Limited (ABN 45 003 278 831) is the responsible entity and issuer of units in the Fund. Melior is a Corporate Authorised Representative (No. 001274055) of Adamantem Capital Pty Limited (ACN 614 857 037, AFSL No. 492717). This information is general information only and is not intended to provide you with financial advice, and has been prepared without taking into account your objectives, financial situation or needs. You should consider the product disclosure statement (PDS) for the Fund, prior to making any investment decisions. The PDS and target market determination (TMD) can be obtained by calling +61 2 9004 6071 or visiting our website [www.meliorim.com.au](http://www.meliorim.com.au). If you require financial advice that takes into account your personal objectives, financial situation or needs, you should consult your licensed or authorised financial adviser. This information is only as current as the date indicated, and may be superseded by subsequent market events or for other reasons. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. All investments contain risk and may lose value.